

Fill in this information to identify the case:

Debtor name Factory Direct Logistics, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-05484
☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. ChaseChecking0041\$0.003.2. Heritage Bank of SchaumburgChecking9726\$25,795.344. **Other cash equivalents (Identify all)**5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$25,795.34Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.
Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.
11. **Accounts receivable**

Debtor Factory Direct Logistics, LLC Case number (If known) 19-05484
Name

11a. 90 days old or less: 134,697.26 - 13,469.73 = \$121,227.53
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 271,391.40 - 244,252.26 = \$27,139.14
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$148,366.67

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials	February 11-15, 2019	\$0.00	Liquidation	\$220,000.00
-------------------	----------------------	--------	-------------	--------------

20. Work in progress	February 11-15, 2019	\$0.00	Liquidation	\$2,000.00
----------------------	----------------------	--------	-------------	------------

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$222,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No
☒ Yes. Book value 0.00 Valuation method Liquidation Current Value 9,502.01

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Factory Direct Logistics, LLC
Name

Case number (If known) 19-05484

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture, equipment, and supplies	\$0.00	Liquidation	\$4,800.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, screens, hard drives, printers	\$0.00	Liquidation	\$3,382.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$8,182.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm			

Debtor Factory Direct Logistics, LLC Case number (if known) 19-05484
Name

machinery and equipment
Other machinery, fixtures, and equipment \$0.00 Liquidation \$29,652.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$29,652.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease of commercial office space at 800 Lunt Avenue, Schaumburg, IL	Month to month lease	\$0.00		\$0.00
55.2. Lease of commercial warehouse at 3531 Lexington Park Drive, Elkhart, Indiana	Lease	\$0.00		\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

Debtor Factory Direct Logistics, LLC
Name

Case number (if known) 19-05484

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark of "FDL" with USPTO	\$0.00		\$0.00
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties State of Illinois Business License	\$0.00		\$0.00
	Village of Schaumburg Business License	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities Spectrum Insurance Policy #45SBAAM0201 for Commercial Property, General Liability, Unmanned Aircraft Liability, Workers Compensation	\$0.00

Debtor Factory Direct Logistics, LLC
Name

Case number (if known) 19-05484

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Factory Direct Logistics, LLC
Name

Case number (if known) 19-05484

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$25,795.34	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$148,366.67	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$222,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$8,182.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$29,652.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$433,996.01	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$433,996.01

Debtor Factory Direct Logistics, LLC Document Page 8 of 16 Case number (if know) 19-05484

Name

☒ No☐ Contingent☐ Yes. Specify each creditor, including this creditor and its relative priority.☒ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,302,676.7
3

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name Factory Direct Logistics, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOISCase number (if known) 19-05484
☐ Check if this is an amended filing
Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
Daniel G. Long
433 Woodcroft Court
Schaumburg, IL 60173

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim \$3,333.33 Priority amount \$3,333.33

Date or dates debt was incurred

Basis for the claim:

Wages

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address
Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim \$2,188.54 Priority amount \$1,988.54

Date or dates debt was incurred

Basis for the claim:

Taxes

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

- ☒ No
☐ Yes

Debtor Factory Direct Logistics, LLC
Name

Document Page 10 of 16 Case number (if known)

19-05484

2.3	Priority creditor's name and mailing address Phoupraseuth Norasith 900 Harbortown Dr Elgin, IL 60123	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,500.00	\$7,500.00
-----	---	--	------------	------------

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No
☐ Yes

2.4	Priority creditor's name and mailing address Rachel Borgman 2283 Vanderbilt Geneva, IL 60134	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,862.50	\$3,862.50
-----	---	--	------------	------------

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No
☐ Yes

2.5	Priority creditor's name and mailing address Richard Weber 55885 Channel View Drive Elkhart, IN 46516	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00
-----	--	--	------------	------------

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No
☐ Yes

2.6	Priority creditor's name and mailing address Steven Deadmond 3502 Briarwood Court Apartment C Elkhart, IN 46517	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,472.00	\$3,472.00
-----	---	--	------------	------------

Date or dates debt was incurred

Basis for the claim:
Wages

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)☒ No
☐ Yes**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Factory Direct Logistics, LLC
NameCase number (if known) 19-05484

3.8	Nonpriority creditor's name and mailing address D&S Industries 207 East St. Joseph St. Bristol, IN 46507 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$384.50
3.9	Nonpriority creditor's name and mailing address Defiance Integrated Technologies 800 Independence Drive Napoleon, OH 43545 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,885.24
3.10	Nonpriority creditor's name and mailing address Direct Capital Corporation c/o CIT Bank, NA 155 Commerce Way Portsmouth, NH 03801 Date(s) debt was incurred ____ Last 4 digits of account number <u>6869</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pallet racking</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,794.60
3.11	Nonpriority creditor's name and mailing address Echo 22168 Network Place Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$461.79
3.12	Nonpriority creditor's name and mailing address Ferrel Gas PO Box 173940 Denver, CO 80217 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.48
3.13	Nonpriority creditor's name and mailing address Funding Metrics LLC dba Lendini 884 Town Center Drive Langhorne, PA 19047 Date(s) debt was incurred <u>12/12/2018</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>December 12, 2018 Loan Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118,894.00
3.14	Nonpriority creditor's name and mailing address Green Stream Company P.O. Box 2341 Elkhart, IN 46515 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$334.80

Debtor Factory Direct Logistics, LLCCase number (if known) 19-05484

Name

3.15 Nonpriority creditor's name and mailing address Hangzhou Juahong Machinery Co. Xinjie Industrial Area Xiaoshan, Hangzhou Zhejiang, China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$77,350.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16 Nonpriority creditor's name and mailing address hQs 8205 Clover Lane Garrettsville, OH 44231 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17 Nonpriority creditor's name and mailing address IFI 3rd Floor, NO 69, LONG 67 Gui Ping Road, Shangai 200233 China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$620,982.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18 Nonpriority creditor's name and mailing address InterCorp. 2541 Millenium Drive Elgin, IL 60124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$535.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19 Nonpriority creditor's name and mailing address Jiaying Chengfeng Metal Products Co 108 Xinggang Rd Youchengang Town, Jiaying China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$62,622.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20 Nonpriority creditor's name and mailing address Jinjang Tagong Hardware Forging Man No.18 Le'an TatouSun District 362271 Dongshi Town, China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$215,701.89 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21 Nonpriority creditor's name and mailing address JPMorgan Chase Bank, N.A. PO Box 182051 Columbus, OH 43218 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdraft business checking account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.22	Nonpriority creditor's name and mailing address Kalamata Capital Group c/o Berkovitch & Bouskila, PLLC 1330 6th Avenue Suite 600B New York, NY 10019 Date(s) debt was incurred <u>12/12/2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$385,485.72</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>December 12, 2018 Loan Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Lian Ying Fasteners Industry Co. No. 42-21 Alley 1 Lane 2 Xintian Rd Rende Dist Tainan City, China Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$8,688.34</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Michael A. Maciejewski, Ltd. 970 Oaklawn Ave Suite 204 Elmhurst, IL 60126 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,361.25</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Michiana Recycling & Disposal Servi P.O Box 1148 Niles, MI 49120 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$215.47</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address Morgan Chen and Barbara Yeung Flat D 2/F Centre Mark 2 305 Queen'S Rd. Central, Sheung Wan Hong Kong Date(s) debt was incurred <u>8/8/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$479,698.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>August 8, 2017 Loan Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address MSC Industrial Supply Co. PO Box 953635 Saint Louis, MO 63195 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$221.46</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address OL USA 265 Post Ave Suite 333 Westbury, NY 11590 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$27,687.20</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Factory Direct Logistics, LLC

Case number (if known)

19-05484

Name

3.29 Nonpriority creditor's name and mailing address

Platinum Rapid Funding Group, Ltd.
c/o Pryor & Mandelup, LLP
675 Old Country Road
Westbury, NY 11590

Date(s) debt was incurred November 2018Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$528,124.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: November 2018 Loan AgreementIs the claim subject to offset? ☒ No ☐ Yes**3.30 Nonpriority creditor's name and mailing address**

Precision Machine Excellence, LLC
65 George St.
Walla Walla, WA 99362

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$1,520.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes**3.31 Nonpriority creditor's name and mailing address**

Priority 1, Inc.
P.O. Box 840808
Dallas, TX 75284-0808

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$353.77

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes**3.32 Nonpriority creditor's name and mailing address**

Salesforce
One Market Street
San Francisco, CA 94105

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$13,887.61

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and servicesIs the claim subject to offset? ☒ No ☐ Yes**3.33 Nonpriority creditor's name and mailing address**

Sikich, LLP
998 Coporate Blvd.
Aurora, IL 60502

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$1,296.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes**3.34 Nonpriority creditor's name and mailing address**

Sperling & Slater, P.C.
55 W. Monroe St.
Ste. 3200
Chicago, IL 60603

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$26,788.97

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes**3.35 Nonpriority creditor's name and mailing address**

Spirit Storage
460 C.R. 15
Elkhart, IN 46516

Date(s) debt was incurred Last 4 digits of account number As of the petition filing date, the claim is: *Check all that apply.*\$205.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes

Debtor Factory Direct Logistics, LLC
NameCase number (if known) 19-05484

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.36</div> Nonpriority creditor's name and mailing address Steelmaster Corp. 106 Industrial Pkwy Elkhart, IN 46540 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$8,095.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.37</div> Nonpriority creditor's name and mailing address Straight Lines 54106 Hampton Rd. Elkhart, IN 46514 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$600.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.38</div> Nonpriority creditor's name and mailing address T.W. International, Inc. 1 Newbold Road Fairless Hills, PA 19030 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,572.33</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.39</div> Nonpriority creditor's name and mailing address Tensile Testing Metallurgical Labor 4520 Willow Parkway Cleveland, OH 44125 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$787.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.40</div> Nonpriority creditor's name and mailing address The Courier Expedited Delivery Svc. 4311 Pine Creek Road Elkhart, IN 46516 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,922.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Freight carrier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.41</div> Nonpriority creditor's name and mailing address Titan Fastech, Ltd. 146 Chung-Hsiao St, Hu-Nei Dist Kaohsiung City 829 China Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$121,749.94</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.42</div> Nonpriority creditor's name and mailing address Trident Contract Management 2918 Marketplace Dr, ste 206 Madison, WI 53719 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,837.50</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Factory Direct Logistics, LLC
NameCase number (if known) 19-05484**3.43 Nonpriority creditor's name and mailing address**Uline
12575 Uline Drive
Pleasant Prairie, WI 53158
Date(s) debt was incurred ____
Last 4 digits of account number ____As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes

\$508.10

3.44 Nonpriority creditor's name and mailing addressWestern Alliance Logistics
16766 Transcanadienne, Ste 400
Kirkland, QC H9H4M7
Canada
Date(s) debt was incurred ____
Last 4 digits of account number ____As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Goods and ServicesIs the claim subject to offset? ☒ No ☐ Yes

\$675.00

3.45 Nonpriority creditor's name and mailing addressZhejiang SOV Industrial Co.
A2-3, Shimao Plaza, 339#, 14St,
Xiasha Jianggan, ZheJiang, China
Date(s) debt was incurred ____
Last 4 digits of account number ____As of the petition filing date, the claim is: *Check all that apply.*

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Goods and servicesIs the claim subject to offset? ☒ No ☐ Yes

\$36,415.92

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 25,356.37

5b. + \$ 3,203,515.15

5c. \$ 3,228,871.52